

**NOTICE OF PUBLIC HEARING**  
**WITH RESPECT TO THE ISSUANCE BY THE OHIO AIR QUALITY DEVELOPMENT**  
**AUTHORITY OF ITS NOT TO EXCEED \$75,000,000 STATE OF OHIO EXEMPT FACILITIES**  
**REVENUE BONDS (CARGILL, INCORPORATED PROJECT), SERIES 2021**

The Ohio Air Quality Development Authority (the “Issuer”) will hold a public hearing at 10:00 a.m. (local time) on March 9, 2021 via Microsoft TEAMS videoconference, accessible at this link: [Click here to join the meeting](#), pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, concerning the issuance by the Issuer of its State of Ohio Exempt Facilities Revenue Bonds (Cargill, Incorporated Project) (the “Bonds”), in a principal amount not to exceed \$75,000,000, in one or more series, pursuant to Section 13 of Article VIII of the Ohio Constitution and Chapter 3706 of the Ohio Revised Code. Members of the public wishing to participate in this meeting via toll-free teleconference should call 1-855-357-1590 and use participant code 605314#.

The proceeds of the Bonds will be used for the purpose of financing the acquisition, construction and installation of solid waste disposal facilities consisting of (a) solid waste disposal facilities and equipment used to capture particulate matter and volatile organic compounds resulting from the processing of soybeans, (b) solid waste disposal facilities and equipment used to process soybean meal and hull waste that would otherwise be sent to a landfill into components of cattle feed and (c) buildings, facilities and equipment necessary or required for the operation of the foregoing facilities and equipment (collectively, the “Project”) and paying certain costs of issuing the Bonds. The Project will be located at 2400 Industrial Drive, Sidney, Ohio 45365 and the initial legal owner and principal user of which will be Cargill, Incorporated, a Delaware corporation.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER; THE STATE OF OHIO; OR ANY POLITICAL SUBDIVISION OF THE STATE OF OHIO. RATHER, THE BONDS SHALL CONSTITUTE A SPECIAL LIMITED OBLIGATION PAYABLE SOLELY FROM THE PLEDGED REVENUES DESCRIBED IN THE RELATED INDENTURE OF TRUST FOR THE BONDS.

Persons wishing to express their views regarding the proposed issuance of the Bonds may participate via toll-free teleconference at 1-855-357-1590 with participant code 605314# or may submit their comments in writing. Any written submissions should be sent to the Issuer at 50 West Broad Street, Suite 1118, Columbus, Ohio 43215, Attn: Christina O’Keeffe, Executive Director. Written submissions should be mailed in sufficient time to be received on or before the close of business at 5 P.M. local time on March 8, 2021.