

NOTICE OF PUBLIC HEARING
WITH RESPECT TO THE ISSUANCE BY THE OHIO AIR QUALITY DEVELOPMENT
AUTHORITY OF ITS AMOUNT NOT TO EXCEED \$100,000,000 AIR QUALITY
REVENUE REFUNDING BONDS

Notice is hereby given that on July 9, 2019, a public hearing will be held at 480 South High Street, Columbus, Ohio 43215 commencing at 10:00 a.m. Ohio time, with respect to the proposed issuance by the State of Ohio acting by and through the Ohio Air Quality Development Authority (the "Issuer") of not to exceed \$100,000,000 in the aggregate principal amount of air quality revenue refunding bonds (the "Bonds") of the State of Ohio to be issued as part of a plan of finance, in one or more series, to assist Ohio Valley Electric Corporation in refinancing bonds that financed a portion of the costs of the acquisition, construction, and installation of air quality facilities, including solid waste disposal facilities (collectively, the "Project") used for Unit Nos. 1-5 at the Kyger Creek Generating Station, located at 5758 State Route 7N, Cheshire, Ohio along the Ohio River in Gallia County, Ohio, owned and operated by the Company.

The Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer, the State of Ohio, or any political subdivision of the State.

Persons wishing to express their views regarding the proposed issuance of the Bonds may appear at the hearing or submit their views in writing. Any written submissions should be sent to the Issuer at 50 West Broad Street, Suite 1118, Columbus, Ohio 43215, Attention: Christina O'Keeffe, Executive Director. Written submissions should be mailed in sufficient time to be received on or before 5:00 p.m. on July 8, 2019.

OHIO AIR QUALITY DEVELOPMENT AUTHORITY