

NOTICE OF PUBLIC HEARING  
WITH RESPECT TO THE ISSUANCE BY THE OHIO AIR QUALITY DEVELOPMENT  
AUTHORITY OF ITS AMOUNT NOT TO EXCEED \$350,000,000 EXEMPT FACILITIES REVENUE  
BONDS, SERIES 2019

The Ohio Air Quality Development Authority (the “Issuer”) will hold a public hearing at 9:00 am on June 14, 2019 at 480 South High Street, Columbus, Ohio 43215, pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, concerning the issuance by the Issuer of its Exempt Facilities Revenue Bonds (the “Bonds”), in a principal amount not to exceed \$350,000,000, in one or more series, pursuant to Section 13 of Article VIII of the Ohio Constitution and Chapter 3706 of the Ohio Revised Code.

A portion of the proceeds of the Bonds will be used for the purpose of financing the costs of acquisition, construction, and equipping of an approximately 289,000 square foot solid waste recycling facility consisting of shipping facilities, storage facilities for spent refinery catalyst, a roaster, a melt shop, laboratory and testing facilities as well as administrative offices located on approximately 154 acres of land currently owned by the Zanesville-Muskingum County Port Authority, bounded to the west by Bateman Road, located on both the North and South sides of East Pointe Drive, and bounded to the East by a portion of Gene Sands Drive and a portion of Innovation Way, near Zanesville, Ohio (the “Project”), the initial owner, operator, or manager of which will be AMG Vanadium LLC, a Delaware limited liability company, or a party related thereto. The Project will be similar to the plant currently operated by the Company in Cambridge, Ohio.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER; THE STATE OF OHIO; OR ANY POLITICAL SUBDIVISION OF THE STATE OF OHIO. RATHER, THE BONDS SHALL CONSTITUTE A SPECIAL LIMITED OBLIGATION PAYABLE SOLELY FROM THE PLEDGED REVENUES DESCRIBED IN THE RELATED INDENTURE OF TRUST FOR THE BONDS.

Persons wishing to express their views regarding the proposed issuance of the Bonds may appear at the hearing or may submit their views in writing. Any written submissions should be sent to the Issuer at 50 West Broad Street, Suite 1118, Columbus, Ohio 43215, Attn: Christina O’Keeffe, Executive Director. Written submissions should be mailed in sufficient time to be received on or before the close of business at 5 P.M. EST on June 13, 2019.

*This notice is posted at [www.ohioairquality.org](http://www.ohioairquality.org) as of Wednesday, June 5, 2019 at 9:00 AM EST through Friday, June 14, 2019 at 10:00 AM EST.*